

# Partners' Day December 1, 2015

#### BAA Business Forecast Outreach PEB Policy Annual Program Statement CB Ombudsman 2 CFR 700 Ask the Procurement Executive Profit Under Assistance Award Grand Challenges Mission Warrant Notice of Funding Opportunity Broad Agency Announcements Cooperative Agreement Partnership FAR Chief Acquisition Officer COR/AOR Solicitation Past Performance Perspectives **GDA** Local Solutions Μ/ΟΑΑ CAAC Acquisition Small Business Streamlining A&A FedBizOpps 🗟 🐱 Grants.gov Evaluations F Audit Subaward Zan Northrip, DAI DUNS Erik Singer, USAID

# **Context for Discussion**

I submitted my proposal to this address, OAA@Mission.usaid.gov, but who is that really?

I got an award! .... Now what?

**Topics for Discussion** 

Understanding the Mission Structure

Key Points of Contact

Facilitating Collaboration

First Impressions of the Mission

# **Illustrative Mission Structure**

### **Mission Director**

- USAID Representative
- Liaises with Host Country Government, Ambassadors, and other USG Agencies
- Head of Contracting Activity

### **Deputy Mission Director**

- USAID Representative
- Manages Operations of Mission Personnel and Offices

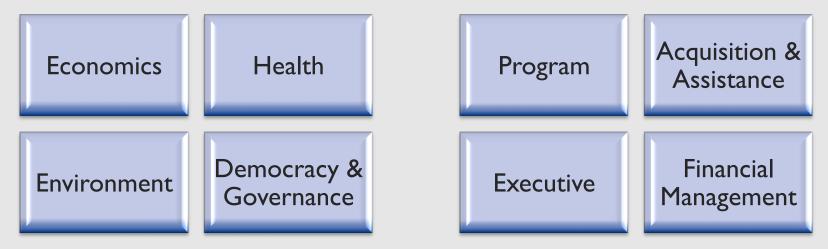


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**Illustrative Mission Structure** 

# **Technical Offices**

# **Operations Offices**

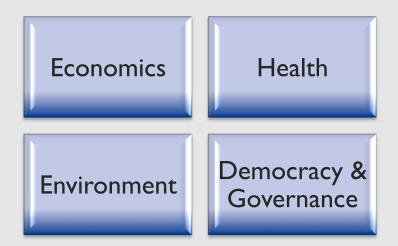


# **Technical Offices**

- Program Design & Strategy
- Technical Expertise & Leadership
- Liaise with corresponding technical Host Country Counterparts
- VIP Events

Contracting (Agreement) Officer's Representatives

- Derivative authority to administer Contracts and Grants
- Primary PoC for Contract/Grant



# **Operations Offices**

# Executive Office

- Mission Administrative Management
- PSC Contracts
- Evacuations/Departures

# Financial Mgmt Office

- Payments
- Pre-award Surveys
- Foreign Tax Reports



## **Program Office**

- Country Development Cooperation Strategy
- Program Design
- VAT Exemption Requests
- Monitoring & Evaluation

# Operations Offices -Acquisition & Assistance

- Acquisition & Assistance Office
- Program Planning and Design
- Competition Management
- Award
- Administration
- Closeout

Contracting/Agreement Officer

 Authority to sign and obligate Contracts and Grants on behalf of US Government



# **A&A** Specialist

• A&A experts in country/ region



Contracting/ Agreement Officer's Representative

- Contracting/ Agreement Officer
- Primary Point of Contact for your award
- Performance Management
- Technical Depth
- Authority to Accept Deliverables

- Key Point of Contact for your award
- Performance Management
- Competition Management
- Authority to award, administer, modify, and closeout Contracts & Grants



Quality of Service Challenge

Extended award processes (competition management)

Delays in administration approvals and modifications

# FY 2015 at a Glance

In FY2015: \$16.11 Billion 22,209 Actions

81% of Agency's program funds went through A&A process.

Interagency Agreements 264 Actions 1.2% Worldwide Assistance 5,439Actions 24.5%

Worldwide Assistance

\$10.9 billion 67.7% Worldwide Acquisition \$5 billion 31%

> Worldwide Acquisition 16,506 Actions 74.3%

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Agreements

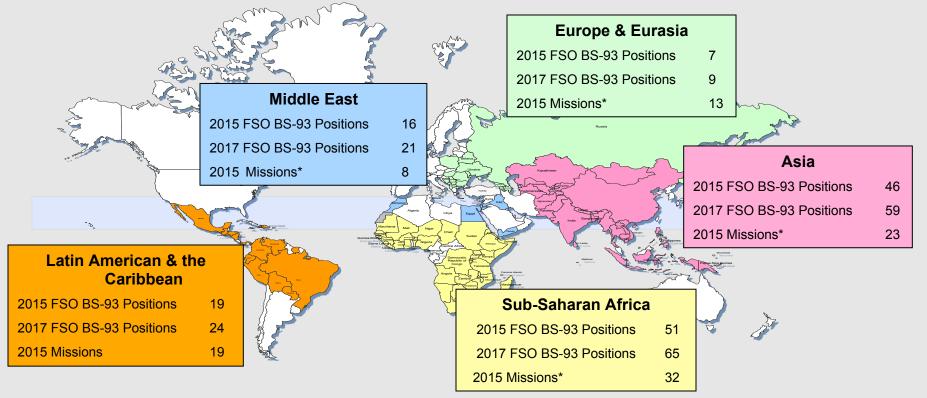
\$271 million

1.6%

Interagency

# What We Are Doing...

## By 2017, every region will have more Foreign Service Contracting Officers to achieve development impact







WHO WE ARE WHAT WE DO

WHERE WE WORK

**RESULTS & DATA NEWS & INFORMATION** 

WORK WITH USAID

HOME » WHERE WE WORK » ASIA » PHILIPPINES

#### PHILIPPINES

HISTORY

OUR WORK

Democracy and Governance

Economic Growth

Education

Energy and Environment

Health

Humanitarian Assistance

Cross-Cutting

Science. Technology and

Innovation

Our Work in Mindanao

PARTNERSHIP FOR GROWTH

TRANSFORMING LIVES

NEWSROOM

Multimedia

### PHILIPPINES

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Students of Sagkahan Elementary School enjoy their newly built, fullyfurnished classrooms. The U.S.-funded structure will benefit over 1,900 students who have been attending classes in temporary learning spaces since Typhoon Haiyan damaged their school.

LEARN MORE →

CONNECT WITH THIS MISSION  $\rightarrow$ 

Press Releases



#### **USAID LEADERSHIP**

#### WHO WE ARE WHAT WE DO WHERE WE WORK RESULTS & DATA NEWS & INFORMATION WORK WITH USAID

HOME » WORK WITH USAID » HOW TO WORK WITH USAID » TRAINING ON HOW TO WORK WITH USAID

#### WORK WITH USAID

HOW TO WORK WITH USAID

> Organizations That Work With USAID

Grant & Contract Process

Responding to a Solicitation

Training on How to Work with USAID

Español

Kreyòl

Portugues

2015 Partners' Day

Grant and Contract Resources

PARTNERSHIP OPPORTUNITIES

RESOURCES FOR

GET INVOLVED

CAREERS

#### TRAINING ON HOW TO WORK WITH USAID

Welcome to our training series on "How to Work with USAID."

#### En Español | Em Portugues | An Kreyòl

This online training series is designed to answer some of the most frequently raised questions and concerns from organizations interested in partnering with USAID. Here you will find open and transparent guidance straight from USAID staff.

Whether you're a non-governmental organization or small business just starting out, a large university looking to expand your outreach, or somewhere in between, we value your interest in USAID and want to make it easier to work with us.



Ghana school under the trees: School under the trees in the Northern Region Ghana USAID/A. Kauffeld

The objectives of this training series are to (1) provide practical how-to training so that all interested partners may compete for awards and enhance their comprehension of USAID policies and (2) improve access to information and transparency for new and existing partners so they may better manage awards. Each e-module is designed to provide you with practical tips and concrete examples on topics ranging from researching potential funding opportunities to effectively putting together a proposal or application, budget, or monitoring and evaluation plan. While completing these trainings does not guarantee an award of USAID funds, the information will allow you to focus your efforts towards pursuing opportunities that are most relevant to your organization.

The majority of USAID's funds are awarded competitively through grants, cooperative agreements, or contracts. While USAID does accept unsolicited proposals and applications, due to limited resources for even the best of such proposals and applications, we encourage you to understand USAID's budget and focused strategies before submitting your idea through this process, as explained in the first e-module.

This online training program allows you to learn at your own pace. We encourage you to start with the first e-module and work your

# Search...

Training on How to Work with USAID

#### E-Module 1 - Exploring Opportunities to Partner with USAID (00:05 / 51:43)



#### Exploring Opportunities to Partner with USAID

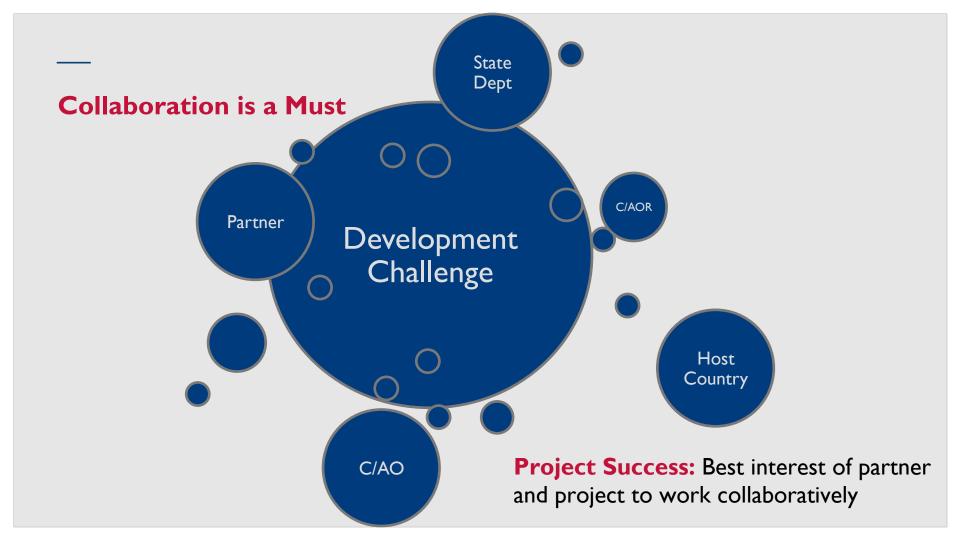
Outline	Notes	
		•
2. E-Module #1:Exploring (	Opportunities to Partner	
3. Objectives of E-Module		
4. Topics We'll Cover Tod	ау	
5. 1. Introduction to Foreig	n Assistance & USAID	
6. U.S. Foreig 5. 1. Introdu & USAID	ction to Foreign Assistan	ce
7. The Three Us		
8. Who We Are: Organizat	tion of USAID	
9. USAID Organization Ch	art	
10. Who We Are: Operation	onal Policy	
11. Where USAID Works		
12. What We Do: Core Fo	cus Areas	
13. What We Do: Preside	ntial Initiatives	
14. USAID Forward		
15. 2. USAID's Budget and	Appropriations	
16. Funding and Delivery of	ofU.S. Foreign Assistand	
17. Planning / Budgeting /	Reporting Cycle	
18. Budget Process		-



### **E-Module Navigation**



# What Our Partners Can Do...



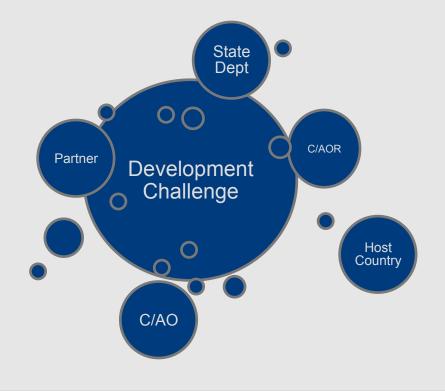
### **Communication is a Must**

### Always

- Involve Stakeholders
- Avoid Surprises
- Open dialogue prior to big decisions

If you're experiencing challenges

- Reach Out
- Don't Wait



When in Country ...

### Communicate



Awarding Operating Unit

- Washington DC
- Regional Platform
- Bilateral Mission

Inform Cognizant Mission:

- Program and Goals
- Key Stakeholders and PoCs
- Meetings with Host Country and other Stakeholders

# Great Meetings with USAID Missions... in Five Easy Steps

USAID Partners' Day 2015 New Partners Track

Round 3 Breakout Session: Mission Perspectives

Zan Northrip, SVP of DAI







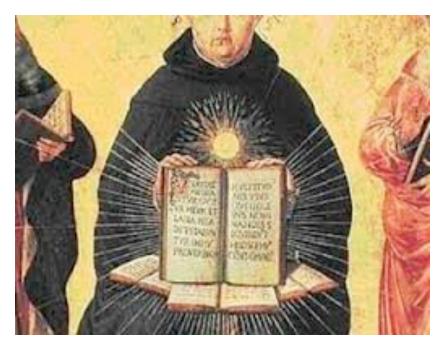




# **KEEP** CALM AND **DO YOUR** HOMEWORK



# 1. Know the Initiatives



- Presidential
- Agency
- A driving force, but not a dogmatic one... local adaptation matters



# 2. Know the Context



# Read the Mission's CDCS

COUNTRY DEVELOPMENT COOPERATION STRATEGY (2013-2017)

**RESULTS FRAMEWORK** 

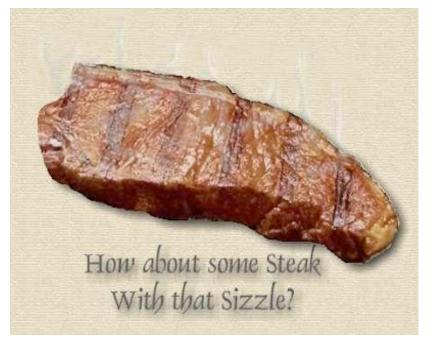
GOAL:

Ghana's Transition Towards Established Middle Income Status Accelerated





# 3. Engage with Substance



- USAID staff are in development to make a difference
- Lead with results and examples
- Engage technically, not as a sales person



# 4. Don't Overlook OAA



- Tech offices get all the love... but rarely have all the answers
- What kind of instrument?
- When might this happen?
- Stand-alone, or a component of something bigger?



# 5. Understand Constraints



- Lead time
- Budget
- Fair competition
- Available vehicles
- Other priorities





# Shaping a more livable world.

# Questions to Address

2.

3.

Now that you know more about USAID's structure and expectations for your first impressions. What questions do you have?

